

# LABOR MARKET REVIEW

Economic Growth Region 4

Statistical Data Report for February 2009

Released April 2009

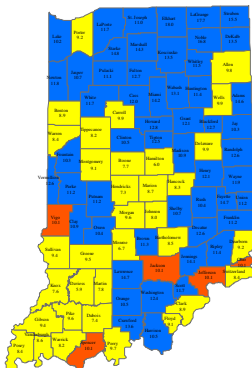


INDIANA  
**WORKFORCE**  
DEVELOPMENT

Economic Growth Region (EGR) 4 includes: Benton, Carroll, Cass, Clinton, Fountain, Howard, Miami, Montgomery, Tippecanoe, Tipton, Warren and White counties.



County Unemployment Rates  
February 2009



Non-Seasonally Adjusted  
Unemployment Rate  
Yellow Below State Rate  
Orange Same as State Rate - 10.1%  
Blue Above State Rate

February 2009 Labor Force Estimates  
(Not seasonally adjusted)  
State Release Date: 03/27/09  
Source: Indiana Workforce Development, Research & Analysis, Local Area Unemployment Statistics

Area	Labor Force	Employed	Unemployed	Rate Feb. 2009	Rate Jan. 2009	Rate Feb. 2008
U. S.	153,804,000	140,105,000	13,699,000	8.9%	8.5%	5.2%
Indiana	3,209,017	2,884,839	324,178	10.1%	9.9%	5.4%
Economic Growth Region 4	240,445	215,608	24,837	10.3%	11.0%	5.4%
Kokomo MSA	44,587	38,897	5,690	12.8%	16.5%	6.7%
Lafayette MSA	98,609	90,320	8,289	8.4%	8.4%	4.7%
Benton County	4,472	4,072	400	8.9%	8.9%	5.3%
Carroll County	10,380	9,353	1,027	9.9%	10.1%	5.0%
Cass County	18,754	16,512	2,242	12.0%	12.5%	5.9%
Clinton County	17,079	15,283	1,796	10.5%	10.0%	5.7%
Fountain County	8,635	7,749	886	10.3%	9.2%	5.0%
Howard County	36,963	32,229	4,734	12.8%	16.9%	6.9%
Miami County	16,728	14,355	2,373	14.2%	15.3%	7.1%
Montgomery County	18,767	17,067	1,700	9.1%	8.3%	4.4%
Tippecanoe County	83,757	76,895	6,862	8.2%	8.1%	4.6%
Tipton County	7,624	6,668	956	12.5%	15.0%	6.5%
Warren County	4,759	4,360	399	8.4%	7.2%	3.7%
White County	12,527	11,065	1,462	11.7%	11.0%	5.9%
Attica City	1,677	1,497	180	10.7%	7.2%	4.5%
Crawfordsville City	7,220	6,481	739	10.2%	9.3%	5.1%
Delphi City	1,392	1,250	142	10.2%	10.3%	4.9%
Fowler City	1,087	984	103	9.5%	9.8%	4.1%
Frankfort City	7,557	6,566	991	13.1%	12.1%	7.3%
Kokomo City	20,215	17,388	2,827	14.0%	17.4%	7.7%
Lafayette City	35,004	31,419	3,585	10.2%	10.1%	5.7%
Logansport City	8,534	7,443	1,091	12.8%	12.4%	6.7%
Monticello City	2,683	2,354	329	12.3%	11.9%	7.2%
Peru City	5,612	4,738	874	15.6%	15.9%	8.0%
Tipton City	2,419	2,067	352	14.6%	15.5%	7.6%
Williamsport City	1,011	917	94	9.3%	8.1%	3.1%

INDIANA and  
SURROUNDING STATES  
UNEMPLOYMENT  
February 2009  
(Not seasonally adjusted)

Illinois	9.3%
Indiana	10.1%
Kentucky	10.2%
Michigan	12.8%
Ohio	10.2%

**REGIONAL AND STATE  
UNEMPLOYMENT  
(SEASONALLY ADJUSTED)**  
Regional and state unemployment rates were nearly all higher in February. Forty-nine states and the District of Columbia recorded over-the-month unemployment rate increases, while all 50 states and the District of Columbia had higher rates than a year earlier, the Bureau of Labor Statistics of the U.S. Department of Labor reported today. The national unemployment rate rose from 7.6 percent in January to 8.1 percent in February, which was 3.3 percentage points higher than a year earlier.

UNEMPLOYMENT RATE RANKING (HIGH TO LOW)	
February 2009	COUNTY
10	Miami
16	Howard
22	Tipton
26	Cass
31	White
46	Clinton
51	Fountain
59	Carroll
72	Montgomery
73	Benton
80	Warren
82	Tippecanoe

# LAFAYETTE MSA

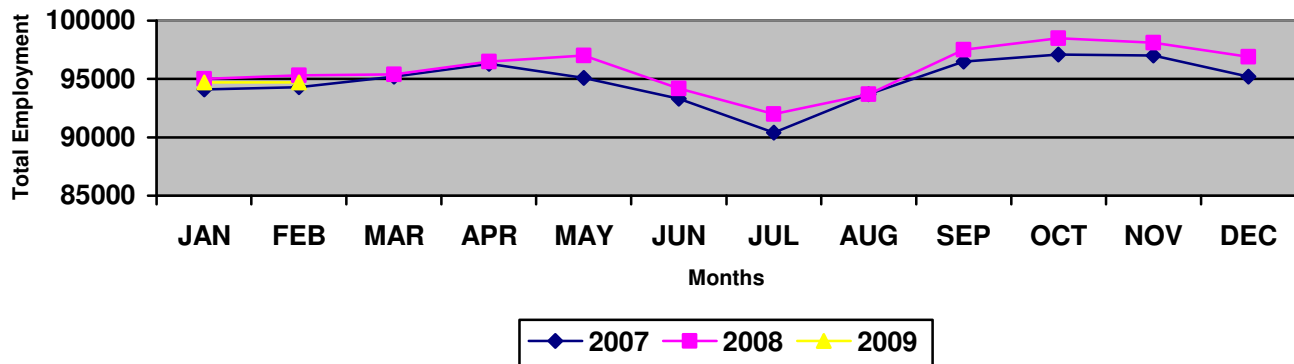
(Benton, Carroll and Tippecanoe Counties)

## WAGE & SALARIED EMPLOYMENT

	Feb.	Jan	Feb.	Jan. 2009		Feb. 2008	
	2009	2009	2008	To		To	
				Feb. 2009		Feb. 2009	
Total Nonfarm	94,700	94,700	95,300	0	0.00%	-600	-0.63%
Total Private	65,200	65,500	65,900	-300	-0.46%	-700	-1.06%
Goods Producing	19,000	19,200	19,900	-200	-1.04%	-900	-4.52%
Service-Providing	75,700	75,500	75,400	200	0.26%	300	0.40%
Private Service Providing	46,200	46,300	46,000	-100	-0.22%	200	0.43%
Mining, Logging and Construction	2,900	3,000	3,100	-100	-3.33%	-200	-6.45%
Manufacturing	16,100	16,200	16,800	-100	-0.62%	-700	-4.17%
Durable Goods	12,300	12,400	13,000	-100	-0.81%	-700	-5.38%
Non-Durable Goods	3,800	3,800	3,800	0	0.00%	0	0.00%
Trade, Transportation, and Utilities	14,200	14,400	13,900	-200	-1.39%	300	2.16%
Wholesale Trade	2,100	2,200	2,100	-100	-4.55%	0	0.00%
Retail Trade	10,200	10,300	10,000	-100	-0.97%	200	2.00%
Transportation, Warehousing, and Utilities	1,900	1,900	1,800	0	0.00%	100	5.56%
Information	1,000	1,000	1,100	0	0.00%	-100	-9.09%
Financial Activities	3,800	3,800	3,800	0	0.00%	0	0.00%
Professional and Business Services	5,300	5,400	5,800	-100	-1.85%	-500	-8.62%
Education and Health Services	10,600	10,400	10,000	200	1.92%	600	6.00%
Leisure and Hospitality	8,400	8,400	8,400	0	0.00%	0	0.00%
Accommodation and Food Services	7,900	7,900	7,900	0	0.00%	0	0.00%
Other Services	2,900	2,900	3,000	0	0.00%	-100	-3.33%
Government	29,500	29,200	29,400	300	1.03%	100	0.34%
Federal Government	700	700	700	0	0.00%	0	0.00%
State Government	21,800	21,800	21,800	0	0.00%	0	0.00%
State Government Educational Services	20,900	20,900	20,900	0	0.00%	0	0.00%
State Government Excluding Education	900	900	900	0	0.00%	0	0.00%
Local Government	7,000	6,700	6,900	300	4.48%	100	1.45%
Local Government Educational Services	4,400	4,100	4,400	300	7.32%	0	0.00%

NATURAL RESOURCES SHOWN ONLY IN TOTAL NONAGRICULTURAL, PRIVATE &amp; GOODS PRODUCING EMPLOYMENT.

Lafayette MSA Employment Trends



Source for this page: Indiana Department of Workforce Development, Research &amp; Analysis, Current Employment Statistics

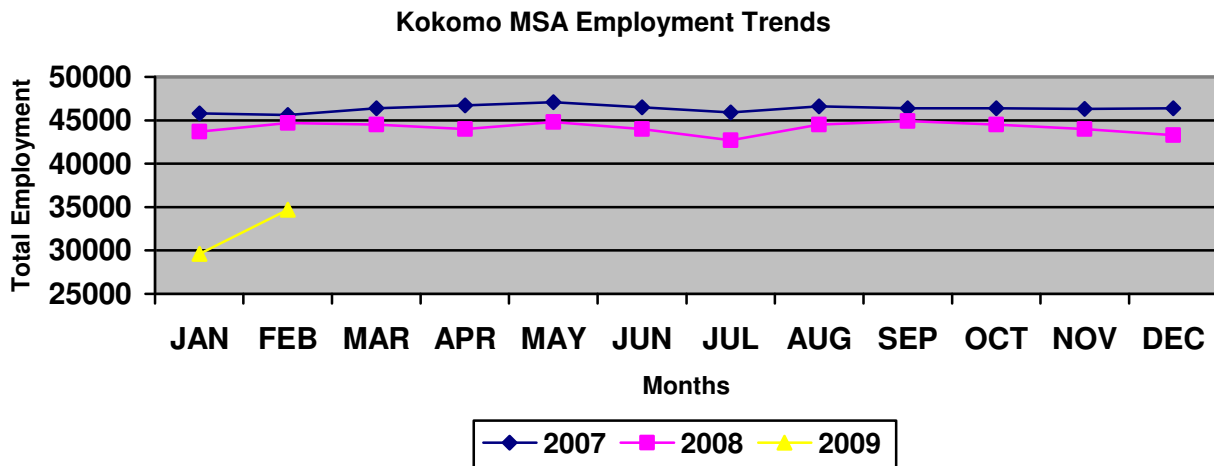
**KOKOMO MSA**

(Howard and Tipton Counties)

**WAGE & SALARIED EMPLOYMENT**

	Feb.	Jan	Feb.	Jan. 2009		Feb. 2008	
	2009	2009	2008	To		To	
				Feb. 2009		Feb. 2009	
Total Private	34,700	29,600	36,700	5,100	17.23%	-2,000	-5.45%
Goods Producing	11,700	6,400	14,200	5,300	82.81%	-2,500	-17.61%
Service-Providing	30,800	30,900	30,500	-100	-0.32%	300	0.98%
Private Service Providing	23,000	23,200	22,500	-200	-0.86%	500	2.22%
Mining, Logging and Construction	1,000	1,000	1,200	0	0.00%	-200	-16.67%
Manufacturing	10,700	5,400	13,000	5,300	98.15%	-2,300	-17.69%
Durable Goods	10,000	4,700	12,300	5,300	112.77%	-2,300	-18.70%
Transportation Equipment Manufacturing	8,000	2,700	10,200	5,300	196.30%	-2,200	-21.57%
Trade, Transportation, and Utilities	7,200	7,400	7,400	-200	-2.70%	-200	-2.70%
Wholesale Trade	1,000	1,000	1,100	0	0.00%	-100	-9.09%
Retail Trade	5,400	5,600	5,600	-200	-3.57%	-200	-3.57%
Transportation, Warehousing, and Utilities	800	800	700	0	0.00%	100	14.29%
Information	300	300	300	0	0.00%	0	0.00%
Financial Activities	1,400	1,400	1,400	0	0.00%	0	0.00%
Professional and Business Services	2,800	2,800	2,600	0	0.00%	200	7.69%
Education and Health Services	4,800	4,800	4,200	0	0.00%	600	14.29%
Leisure and Hospitality	4,300	4,300	4,300	0	0.00%	0	0.00%
Other Services	2,200	2,200	2,300	0	0.00%	-100	-4.35%
Government	7,800	7,700	8,000	100	1.30%	-200	-2.50%
State Government	1,000	1,000	1,100	0	0.00%	-100	-9.09%
State Government Educational Services	800	800	900	0	0.00%	-100	-11.11%
State Government Excluding Education	200	200	200	0	0.00%	0	0.00%
Local Government	6,500	6,400	6,600	100	1.56%	-100	-1.52%
Local Government Educational Services	2,900	2,800	2,900	100	3.57%	0	0.00%
Local Government excluding Educational Services	3,600	3,600	3,700	0	0.00%	-100	-2.70%

NATURAL RESOURCES SHOWN ONLY IN TOTAL NONAGRICULTURAL, PRIVATE &amp; GOODS PRODUCING EMPLOYMENT.



Source for this page: Indiana Department of Workforce Development, Research &amp; Analysis, Current Employment Statistics

**TOTAL UNEMPLOYMENT CLAIMS for REGION 4**

Week Ending >	Feb. 7th	Feb. 14th	Feb. 21st	Feb. 28th
<b>Region 4</b>	<b>14,299</b>	<b>13,667</b>	<b>13,630</b>	<b>14,614</b>
<b>Indiana</b>	<b>174,527</b>	<b>171,746</b>	<b>170,951</b>	<b>175,940</b>

Source: Indiana Department of Workforce Development, Research &amp; Analysis, UI Statistics

## Monthly Unemployment Claims by Industry Region 4 February 2009

Industry	Percent of Total
Agriculture, Forestry, Fishing, Hunting	0.33%
Mining	0.46%
Utilities	0.05%
Construction	19.19%
Manufacturing	33.81%
Wholesale Trade	3.46%
Retail Trade	6.05%
Transportation, Warehousing	4.04%
Information	0.77%
Finance, Insurance	1.41%
Real Estate, Rental, Leasing	0.94%
Professional, Technical	2.28%
Management of Companies, Enterprises	0.36%
Administrative, Waste Services	9.52%
Educational Services	0.57%
Health Care, Social Assistance	2.85%
Arts, Entertainment, Recreation	1.27%
Accommodations, Food Services	2.62%
Other Services except Public Adm.	1.72%
Public Administration	0.61%

Source: Indiana Department of Workforce Development, Research &amp; Analysis, UI Statistics

**2008 POPULATION ESTIMATES**

The U.S. Census Bureau provides population estimates for the nation, states, counties, and cities and towns. The following table compares 2000 Census data to 2008 Population Estimates.

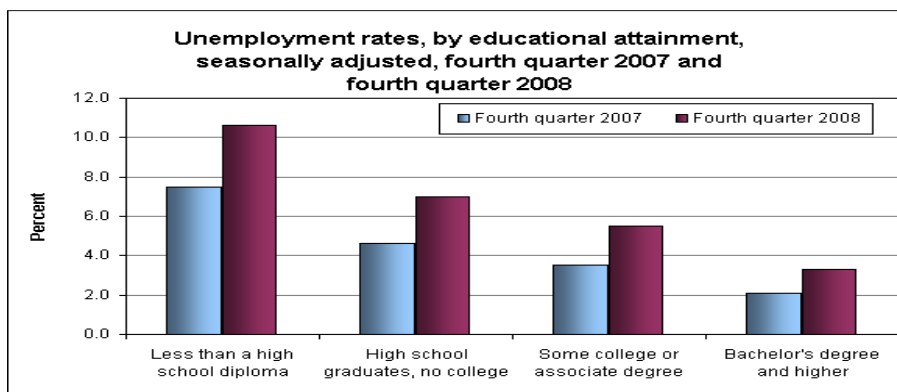
AREA	2000 CENSUS	2008 POPULATION ESTIMATE
<i>Benton County</i>	9,421	8,769
<i>Carroll County</i>	20,165	19,864
<i>Cass County</i>	40,930	39,123
<i>Clinton County</i>	33,866	34,069
<i>Fountain County</i>	17,954	17,041
<i>Howard County</i>	84,964	83,381
<i>Miami County</i>	36,082	36,219
<i>Montgomery County</i>	37,629	37,805
<i>Tippecanoe County</i>	148,955	164,237
<i>Tipton County</i>	16,577	15,923
<i>Warren County</i>	8,419	8,547
<i>White County</i>	25,267	23,800
<b>Region 4</b>	480,229	488,778
<b>INDIANA</b>	6,080,485	6,376,792

**CONSUMER PRICE INDEX  
2007-2008 (CPI-U Change)**

<b>ALL ITEMS (U.S. City Avg.)</b>	<b>3.8%</b>
<b>Food &amp; Beverages</b>	<b>5.4%</b>
<b>Housing</b>	<b>3.2%</b>
<b>Apparel</b>	<b>-.1%</b>
<b>Transportation</b>	<b>5.9%</b>
<b>Medical Care</b>	<b>3.7%</b>
<b>Recreation</b>	<b>1.6%</b>
<b>Communication</b>	<b>3.4%</b>
<b>Other Goods &amp; Services</b>	<b>3.6%</b>
<b>Midwest Region (All Items)</b>	<b>3.7%</b>

Midwest Region definition on last page.

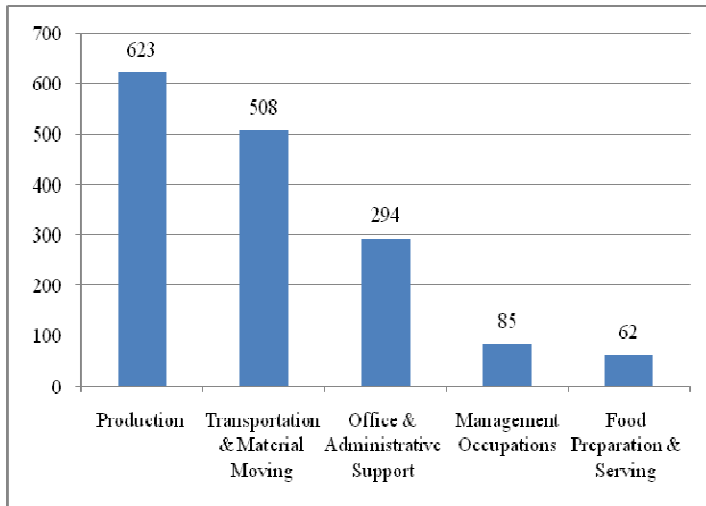
Source: U.S. Bureau of Labor Statistics

**U.S. Education Levels and Unemployment at End of 2008**

Source: Bureau of Labor Statistics

**APPLICANT POOL**  
Top Five Occupational Groups Selected by Active  
Applicants in Past Twelve Months

**Economic Growth Region 4**



Source: Indiana Department of Workforce Development, Indiana Career Connect

**EGR 4 Employment & Wages**  
**3rd Quarter 2008**

AREA	AVERAGE EMPLOYMENT	AVERAGE WEEKLY EARNINGS	
		All Industries	Manufacturing
Benton	12,381	\$575	\$612
Carroll	5,316	\$524	N/A
Cass	15,341	\$587	\$668
Clinton	11,088	\$638	\$818
Fountain	5,582	\$544	\$667
Howard	37,822	\$809	\$1,427
Miami	9,491	\$556	\$646
Montgomery	15,627	\$680	\$680
Tippecanoe	75,595	\$723	\$723
Tipton	4,333	\$643	\$643
Warren	1,967	\$585	\$598
White	8,870	\$562	\$744
EGR 4	203,413	\$619	\$748
Indiana	2,839,098	\$714	\$953

Source: Indiana Department of Workforce Development, Research & Analysis, Quarterly Census of Employment and Wages



Deani Purvis  
Regional Labor Market Analyst  
(765) 459-0571 EX 3036  
dpurvis@dwd.in.gov

**Serving...**

Benton, Carroll, Cass, Clinton, Fountain, Howard, Miami, Montgomery, Tippecanoe, Tipton, Warren and White counties

**CONSUMER PRICE INDEX**  
**(CPI-U Change)**

Unadjusted Percent Change to February 2009 from:

	<u>Feb. 2008</u>	<u>Jan. 2009</u>
U.S. City Average	0.2	0.5
All Items	0.2	0.5
Food & Beverages	4.7	-.2
Housing	1.9	.1
Apparel	.8	3.5
Transportation	-11.0	1.7
Medical Care	2.8	.7
Recreation	1.9	0.6
Education & Communication	3.6	.0
Other Goods & Services	3.2	.3
Midwest Region (All Items)*	-0.2	0.3

\*Midwest Region = Midwest Urban Average. Expenditure categories are not available on a regional basis. Midwest Region includes Illinois, Indiana, Iowa, Kansas, Michigan, Minnesota, Missouri, Nebraska, North Dakota, Ohio, South Dakota, and Wisconsin.  
CPI-U=Consumer Price Index-Urban

Source: U.S. Bureau of Labor Statistics